



CLFP Tomato Statistics Report
January 23, 2015
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U.S. PROCESSED TOMATO STOCKS-ON-HAND REPORT FOR DECEMBER 1, 2014

Inventories of U.S. processed tomato products were close to 11.1 million tons, stated on a raw product equivalent basis, as of December 1, 2014, according to a report released today by the California League of Food Processors. Inventory is up 3% from prior year levels. Apparent disappearance of tomato stock increased 5%, totaling approximately 7.4 million tons during the six month period of June 1, 2014 to December 1, 2014, as compared to the prior reporting period.

Total bulk tomato paste stocks, including inventory held for remanufacture, were estimated to total close to 8.7 million tons, on a raw product “paid-for tons” equivalent basis, as of December 1, 2014.

The U.S. bulk tomato paste-for-sale inventory on December 1, 2014 was approximately 4.7 million tons, on a raw product “paid-for tons” equivalent basis.

CLFP statistics reports are **estimates** of the total U.S. processed tomato supply, based on voluntary reports from processors throughout the United States. Participating processors handle approximately 87.09% of total U.S. tonnage of processing tomatoes.



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January 23, 2015

California League of Food Processors U.S. Processed Tomato Supply & Movement

The 2014-2015 U. S. Processed Tomato Supply and Movement reported is based on 87.1% of the industry reporting data with CLFP estimating total US Stock on Hand assuming 100% data reporting.

December	2013-2014	2014-2015	Percentage Increase/Decrease
Beginning Inventory (June 1)	5,247,000	4,024,000	-23%
Pack	12,653,000*	14,550,000**	+15%
Total Supply	17,900,000	18,574,000	+4%
Dec 1 Inventory	10,851,000	11,151,000	+3%
6 Month Disappearance	7,049,000	7,423,000	+5%
Monthly Disappearance	1,175,000	1,237,000	+5%

This report is an **estimate** of total U.S. supply and demand for processed tomato products. Reports are based on voluntary pack and inventory reports furnished by participating U.S. processors.

All positions are stated on a "raw product tons" equivalent basis.

CLFP "Pack Year" begins June 1 and ends May 31.

2013-2014 pack year statistics based on reports from processors handling 92.47% of U.S. tonnage.

2014-2015 pack year statistics based on reports from processors handling 87.09% of U.S. tonnage. The lower reporting percentage for the 2014-2015 pack year is due to fewer reporting companies.

* 2013-2014 Pack based on PTAB's final report (10/28/2013) of 12,113,015 for California (rounded to the nearest 1,000 lbs. for purposes of this report), plus an estimate for the remainder of the U.S.

** 2014-2015 Pack based on PTAB's final report (10/31/2014) of 14,009,984 for California (rounded to the nearest 1,000 lbs. for purposes of this report), plus an estimate for the remainder of the U.S.

CALIFORNIA LEAGUE OF FOOD PROCESSORS

2014-2015 U.S. BULK TOMATO PASTE SUPPLIES & DECEMBER 1 INVENTORY

January 23, 2015

TO U.S. TOMATO PROCESSORS AND INTERESTED PARTIES:

Listed below are the 2014-2015 Bulk Tomato Paste and Bulk Tomato "Paste for Sale" pack and inventory **estimates** as of December 1, 2014 for U.S. Tomato Processors. The 2014-2015 U. S. Processed Tomato Supply and Movement reported is based on 87.1% of the industry reporting data with CLFP **estimating** total US Stock on Hand **assuming 100% data reporting**.

Total Bulk Tomato Paste Pack and Inventory

	<u>2013-2014</u>	<u>2014-2015</u>
Total Bulk Tomato Paste Pack (including bulk "paste for sale" and paste held for companies' own remanufacture operations)	9,557,000	11,195,000
Total Bulk Tomato Paste Inventory as of December 1	7,483,000	7,699,000

Total Bulk Tomato "Paste for Sale" Stock in Drums, Bins & Bulk

Note: Data reported prior to 2014-2015 was based on actual reported totals. Beginning 2014-2015, based on 87.1% of the industry reporting data, CLFP is estimating total US Stock on Hand assuming 100% data reporting.

	<u>2013-2014</u>	<u>2014-2015</u>
	(Please see note above)	
Total Bulk Tomato "Paste for Sale" Pack	7,178,000	8,729,000
Total Bulk Tomato "Paste for Sale" Inventory as of December 1	4,590,000	4,697,000

Bulk Tomato "Paste for Sale" – Bulk tomato paste, converted to a raw product "paid for tons" equivalent, being held in drums, bins, and bulk, that has been packed to be sold. Does not include bulk paste being held for companies' own remanufacture, or paste in food service or retail/consumer package sizes.

CLFP "Pack Year" begins June 1 and ends May 31.

2013-2014 pack year statistics based on reports from processors handling 92.47% of U.S. tonnage.

2014-2015 pack year statistics based on reports from processors handling 87.09% of U.S. tonnage. The lower reporting percentage for the 2014-2015 pack year is due to fewer reporting companies.